# Your Legacy of Hope:

Strategic Giving that Benefits You and Cancer Support Community Pasadena



### WHEN TO CHOOSE A CHARITABLE GIFT ANNUITY

#### Your needs and desires

You desire to have the security of fixed annual income in addition to providing both a significant donation to Cancer Support Community Pasadena. In addition, you want to receive an annual charitable tax deduction. You may also want to provide fixed annual income for another person, as well.

## Why a Charitable Gift Annuity may be a wise choice

Establishing a Charitable Gift Annuity (CGA) for Cancer Support Community Pasadena offers you several benefits, while strengthening our work:

- You will receive pre-determined annual income that will not vary, regardless of market changes. This income is based on the amount you invest in the CGA and your age at the time of investment.
  - You can establish a CGA that will continue to pay a fixed annual income for the lifetime of up to two people (you and another beneficiary).
    - You will receive a tax deduction for the portion of the CGA investment that is an immediate donation to CSCP.
      - If you fund your CGA using appreciated assets, capital gains taxes are eliminated.
        - You will be welcomed into our Legacy of Hope Society, a group of likeminded men and women who share your commitment to making sure that future generations will have our support on their cancer journey. As a member, you will be entitled to all benefits of this exclusive society.
          - You will be assured that your life will be a living legacy through the work of *Cancer Support Community Pasadena*.

### How to give a gift of a Charitable Gift Annuity

A CGA is a legal arrangement that is governed by your state of residence and established through a contractual agreement. You may choose to designate the donation portion of your annuity for a specific program at CSCP, for the area of greatest need, or to establish an endowment. Regardless of your choice, you will be confident that your generosity helps ensure CSCP programs are offered at no cost to anyone who needs them.

### What steps to take to make this gift

To establish a Charitable Gift Annuity, please contact CSCP's Director of Development. Your CGA will be administered through the Pasadena Community Foundation, a trusted name in annuity management.

When considering the establishment of a CGA, we encourage you to consider all your options carefully as this is an irrevocable decision. Please discuss your options with your estate planning, tax or legal advisor. We would be pleased to have a confidential conversation with you and/or your advisor to discuss this giving option at no obligation. Please contact us to set up a convenient time for a call or meeting.

When making any planned gift, please notify us of your intentions so we can honor your desires and welcome you into the *Legacy of Hope Society*. Thank you!

The mission of Cancer Support Community is to ensure that all people impacted by cancer are empowered by knowledge, strengthened by action, and sustained by community. Your Legacy of Hope Gift to Cancer Support Community can extend this mission for generations to come.

The above information is not intended as legal or financial advice; please consult with your financial advisor and/or tax attorney on the best way to prepare an estate plan or legacy gift strategy for yourself and your family. Cancer Support Community Pasadena is a 501(c)(3) nonprofit organization; our Federal Tax I.D. number is 95-4201985.

