

# Your Legacy of Hope:

Strategic Giving that Benefits You and  
Cancer Support Community Pasadena



CANCER SUPPORT  
COMMUNITY  
PASADENA

## WHEN TO CHOOSE A NAMED ENDOWMENT GIFT

### Your needs and desires

You want to help ensure that CSCP has future resources to provide support and services and provide annual operating funds while receiving a tax deduction for your gift.

### Why a Named Endowment Fund may be a wise choice

In addition to ensuring the long-term stability and financial sustainability of CSCP, your endowment gift:

- Is carefully invested to grow annually. A portion of the earnings from the principle you provide is withdrawn annually to meet current needs, while the principle is left to generate a return every year, ensuring funding well into the future.
- Can provide additional annual gifts?
- May reduce your tax liability or the tax liability of your estate if you establish the endowment through your Will or Living Trust.
- Can be increased through future donations at any time if you choose.
- Provides membership in our *Legacy of Hope Society*, a group of likeminded men and women who share your commitment to making sure that future generations will have our support on their cancer journey. As a member, you will be entitled to all benefits of this exclusive society.
- Gives you confidence that your life will be a living legacy through the work of *Cancer Support Community Pasadena*.

### How to give a gift through a Named Endowment

Your gift is established through a Named Endowment Agreement between you and CSCP. This agreement permanently sets forth the future use of the funds. The endowment assets are managed by D.A. Davidson & Co.

### What steps to take to make this gift

Please contact CSCP's Director of Development to initiate conversation about a Named Endowment Gift. We will provide you with standard language for the Named Endowment Agreement that ensures consistency in how the funds are managed and outlines our policies regarding managing endowments. We encourage you to have this Agreement reviewed by your own legal counsel, making sure the terms and restrictions are clear. You can also choose to add in language to instruct us as to how the annual withdrawals are to be used – for a specific program or for the greatest need.

When making any planned gift, please notify us of your intentions so we can honor your desires and welcome you into the *Legacy of Hope Society*. Thank you!

The mission of Cancer Support Community is to ensure that all people impacted by cancer are empowered by knowledge, strengthened by action, and sustained by community. Your Legacy of Hope Gift to Cancer Support Community can extend this mission for generations to come.

The above information is not intended as legal or financial advice; please consult with your financial advisor and/or tax attorney on the best way to prepare an estate plan or legacy gift strategy for yourself and your family. Cancer Support Community Pasadena is a 501(c)(3) nonprofit organization; our Federal Tax I.D. number is 95-4201985.