## Your Legacy of Hope:

Strategic Giving that Benefits You and Cancer Support Community Pasadena



# When to Choose Giving a Bequest through your Will or Living Trust

#### Your needs and desires

You want to make a meaningful donation to CSCP but want to make certain you have adequate funds throughout your lifetime.

#### Why Giving a Bequest may be a wise choice

A bequest through your Will or Living Trust allows you to plan for a meaningful legacy gift to CSCP without risking your financial security throughout your life.

- Making this gift is as simple as designating CSCP as the ultimate recipient of a pre-determined amount, a percentage of your estate, a specific asset or the residual of your estate.
  - You can add this donation to an existing Will at any time by completing and signing a codicil (amendment).
    - If your needs or desires change, this form of gift is revocable by legally altering your Will or Living Trust or creating a codicil.
      - You can designate your gift for a specific program, our endowment fund or to the greatest need.
        - You will be welcomed into our *Legacy of Hope Society*, a group of likeminded men and women who share your commitment to making sure that future generations will have our support on their cancer journey. As a member, you will be entitled to all benefits of this exclusive society.
          - You will be assured that your life will be a living legacy through the work of *Cancer Support Community Pasadena*.

### How to give a gift through a Bequest

This is the easiest way to remember CSCP with a legacy gift. Simply include in your Will or Living Trust a description of the asset, a specific amount or a percentage of your estate to be given to CSCP when your estate is distributed, or assign the residual (remainder) of your estate to CSCP after other obligations are met. If you already have a will, you can add a codicil (addendum) to make this provision.

#### What steps to take to make this gift

We invite you and/or your advisor to have a confidential conversation with us at no obligation. To make a bequest of a specific amount, use the following language in your estate plan:

"I hereby give, devise and bequeath and No/100 \_\_\_\_\_

dollars (\$DOLLARS) (alternatively, XX% of my estate, the residual of my estate, or describe a specific asset[s]) to Cancer Support Community Pasadena, a nonprofit organization located at 76 East Del Mar Blvd., Suite 215, Pasadena, CA, 91105, Federal Tax ID #95-4201985, for Cancer Support Community Pasadena's general use and purpose."

When making any planned gift, please notify us of your intentions so we can honor your desires and welcome you into the *Legacy of Hope Society*. Thank you!

The mission of Cancer Support Community is to ensure that all people impacted by cancer are empowered by knowledge, strengthened by action, and sustained by community. Your Legacy of Hope Gift to Cancer Support Community can extend this mission for generations to come.

The above information is not intended as legal or financial advice; please consult with your financial advisor and/or tax attorney on the best way to prepare an estate plan or legacy gift strategy for yourself and your family. Cancer Support Community Pasadena is a 501(c)(3) nonprofit organization; our Federal Tax I.D. number is 95-4201985.

