

Your Legacy of Hope:

Strategic Giving that Benefits You and
Cancer Support Community Pasadena



**CANCER SUPPORT
COMMUNITY**
GREATER SAN GABRIEL VALLEY

CHOOSING A PLANNED GIFT TO EXTEND YOUR LEGACY THROUGH CSCP

Your needs and desires

There are numerous benefits to you when you donate to CSCP through a planned gift. These may include an immediate **income tax deduction**, **lifetime income**, a **reduction in your adjusted gross income** on your taxes, or other benefits (summarized below). But most importantly, the gift you choose can extend your legacy of support well into the future by ensuring that CSCP is always ready to provide compassionate support, education, and hope to anyone impacted by cancer.

Choosing a Planned Gift to Meet Your Charitable Objectives

Bequest through your will or living trust results in a meaningful donation to CSCP while ensuring that you have adequate funds throughout your lifetime. A bequest is one of the simplest planned gifts to establish.

A **Charitable Gift Annuity (CGA)** provides the security of annual income as well as a significant donation to CSCP.

A CGA can optionally provide annual income for another person that you designate.

An **Endowment Gift** ensures that CSCP has future resources to provide support and services through annual operating funds, and also provides you with a tax deduction for the principle of the endowment.

Fulfilling the minimum distribution requirements of your **IRA** by making a Qualified Charitable Distribution (QCD) reduces your taxable income and transfers the funds to CSCP tax-free. You can also minimize estate tax liability by leaving the remainder of your IRA to CSCP by naming us as the beneficiary.

Gifting a new or existing **Life Insurance Policy** allows you to make a significant gift to CSCP without depleting your financial reserves for future needs. This gift provides a charitable tax deduction with minimal upfront costs and no ongoing fees.

A gift of commercial, industrial or residential **Real Estate** or vacant land can result in a significant donation to CSCP, the maximum charitable tax deduction possible for you and reduced capital gains liability.

Donating appreciated **Stock or Mutual Funds** can result in an immediate donation to CSCP while minimizing your capital gains taxes and giving you the maximum charitable tax deduction possible.

A gift through a **Trust** can provide you with income for life or provide a legacy to your heirs while making a donation (current or deferred) to CSCP.

Why a Planned Gift may be a wise choice

In addition to receiving various financial benefits as a result of your planned gift, you become a member of our *Legacy of Hope Society*, a group of likeminded men and women who share your commitment to making sure that future generations will have our support on their cancer journey. Additionally, you will have the assurance that your life will be a living legacy, benefiting people through the work of *Cancer Support Community Pasadena* for generations to come.

Steps to make a Planned Gift

We invite you to contact CSCP's Director of Development to initiate conversation about any planned gift. While we encourage you to consult with a lawyer, tax advisor or financial planner of your choice, we will be glad to provide helpful information to guide you as you evaluate your options. We are also glad to speak with your financial advisor or attorney to discuss this giving option in complete confidence and without any obligation. Please call to arrange a conversation.

When making any planned gift, please notify us of your intentions so we can honor your desires and welcome you into the *Legacy of Hope Society*. Thank you!

The mission of Cancer Support Community is to ensure that all people impacted by cancer are empowered by knowledge, strengthened by action, and sustained by community. Your Legacy of Hope Gift to Cancer Support Community can extend this mission for generations to come.

The above information is not intended as legal or financial advice; please consult with your financial advisor and/or tax attorney on the best way to prepare an estate plan or legacy gift strategy for yourself and your family. Cancer Support Community Pasadena is a 501(c)(3) nonprofit organization; our Federal Tax I.D. number is 95-4201985.